

**FIRST CLEARING
NON ACAT TRANSFER REQUEST
Letter of Authorization**

Dear Client:

Date: _____

Complete this form. Send original to Delivering Broker. Return copies to 1) Dunwoody United Methodist Church, Fax #770-394-8492, and 2) Wellstrade Preferred Client Services, Fax #888-553-6103, phone 888-647-3633. Also please send email to Jenny.Carter or Sherri.Lackey @Dunwoodyumc.org.

To _____

Re: Account #: _____

Customer Name: _____

(Please Print)

Dear Broker:

Please accept this letter as my authorization to transfer the following security position(s) from my account with your firm.

QUANTITY

SECURITY DESCRIPTION

Please deliver all eligible securities to **FIRST CLEARING through DTC #0141.**

Please include First Clearing customer account number.

Account #: 3253-8975 Dunwoody United Methodist Church

This is only a partial transfer of securities in my account. This does not mean I am closing my account with you. Thank you for your assistance in this matter. Please expedite my request.

(signature)

(signature)

(ALL PARTIES ON THE ACCOUNT MUST SIGN)

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